

Tony Morgan PwC, Digital Platforms Leader



Lang Davison PwC, Global Thought Leadership



Scott Likens PwC, Innovation **Hub Leader**



The Evolutionary Role of IT



Service Provider

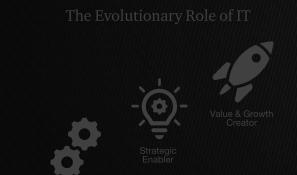


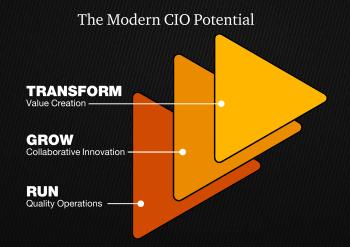










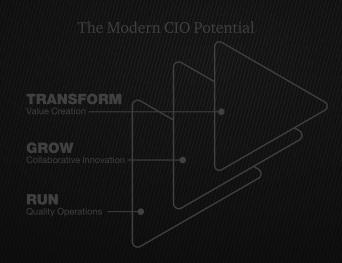


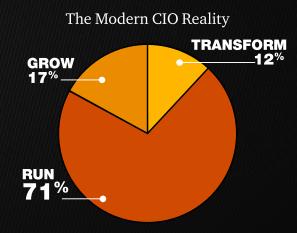












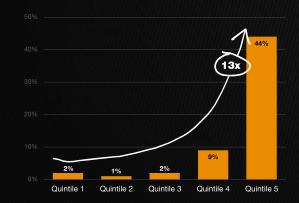








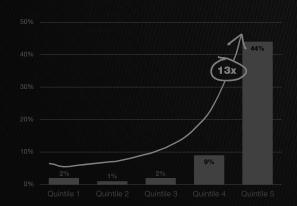
Winners take most











A "quadratic" formula for success

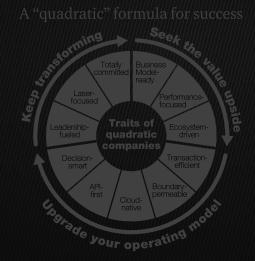


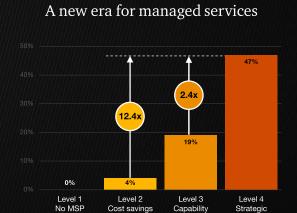












only







advantage



Pace of Innovation







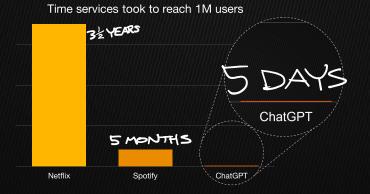








Speed of Adoption











The CIO Imperative:

Transforming IT for the New Tomorrow Capability to Activate







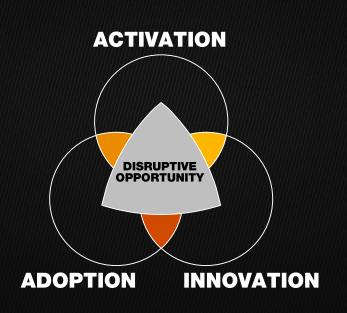






















Scan here to access the full report.









